




# ROTARY INTERNATIONAL THE ROTARY FOUNDATION

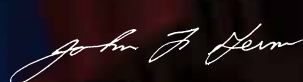
ANNUAL REPORT 2016-17



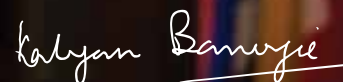
The hands of a clock, as they mark the end of each day, continue to sweep without slowing. So too does the work of Rotary continue on as we mark the end of each Rotary year. As we say farewell to the milestone year behind us, we know that we marked its end not by pausing in our work — but by redoubling it.

One hundred years have passed since our Rotary Foundation was established. In 1917, Rotary, barely a dozen years from its founding, was still small, but growing rapidly. The idea of a foundation did not earn unanimous approval, yet in the end, it gained enough support to become a reality. The first donation was received, and more followed. With that, our organization turned off one path and onto another — onto the path that has led us to where we are today, with an organization that is large enough, and strong enough, to change the world forever.

As of this writing, we have seen only a handful of cases of polio caused by wild poliovirus in all of 2017. At our Foundation centennial celebration at the Rotary Convention in Atlanta, \$1.2 billion was pledged to end polio. In partnership with the Global Polio Eradication Initiative partners, the Bill & Melinda Gates Foundation, and the governments of the world, we will see the end of this disease. And when we do, we will know that it could not have happened without *Rotary Serving Humanity*, through our Rotary Foundation.



John F. Germ  
2016-17 President  
Rotary International



Kalyan Banerjee  
2016-17 Trustee Chair  
The Rotary Foundation







## WELCOME TO ROTARY

Rotary International comprises more than 1.2 million women and men who take action together to change their communities and the world. Through Rotary, our members exchange ideas, forge lifelong relationships, and invest in service projects that make a lasting impact.

In Thailand, when the Rotary Club of Bangkok learned that residents of a nearby province were struggling to find employment, it donated funds to construct a community center that would offer skills training.

In Germany, after finding out how much plastic ended up in landfills, Rotary clubs throughout the country worked together to establish a recycling program that has kept more than 100 million plastic bottle caps out of the trash. (That's 200 tons of plastic.) The clubs donate the money they collect from the recycling centers to End Polio Now.

In Nicaragua, when the Rotary Club of Ciudad Sandino, Managua, heard about the contaminated water supply of two area communities, it provided locally manufactured ceramic water filters to residents, giving them access to clean, safe water during infrastructural renovations.

From club activities and social events to volunteer projects and networking opportunities, Rotary members strengthen communities through their professions and service. And together, they are changing the world.





The mission of **Rotary**

**International** is to provide service to others, promote integrity, and advance world understanding, goodwill, and peace through its fellowship of business, professional, and community leaders.

The mission of **The Rotary**

**Foundation** is to enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty.

## BY THE NUMBERS



1,202,937  
Rotarians worldwide\*



35,656

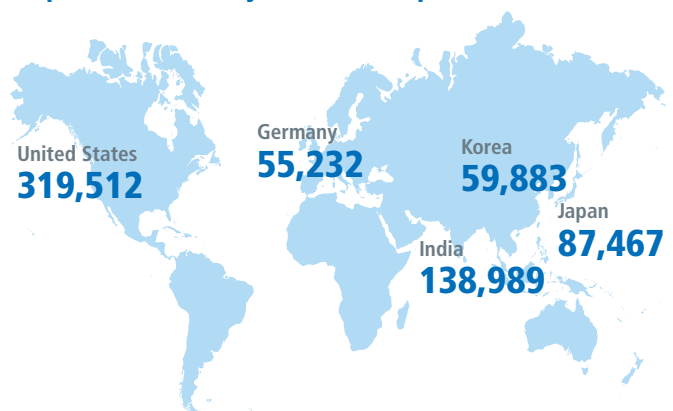
Rotary clubs\*



883

New Rotary clubs chartered in 2016-17

## Top 5 countries by membership\*



\*As of 1 July 2017

Go to [rotary.org/annualreport](http://rotary.org/annualreport) to view an interactive map and learn more about our global membership.

Members of the Rotary Club of Hirosaki Apple, Aomori, Japan, take part in a National Immunization Day in Delhi, India.

THIS YEAR, WE...

### **Established stronger, more vibrant clubs**

Clubs enjoyed greater flexibility in their structure and operations, thanks to proposals passed by the 2016 Council on Legislation. To help meet the needs of current and potential members, many clubs modified their meeting times and frequency, altered attendance requirements, offered multiple types of membership options, and invited Rotaractors to join. These changes helped boost membership and increase retention.

### **Created lasting change**

Ridding the world of polio remains Rotary's top organizational priority. Because of global vaccination efforts, fewer children were paralyzed by polio in 2016 than in any other year in history. Even as Rotarians continue this battle, they are taking on other causes that align with Rotary's areas of focus: promoting peace, fighting disease, providing clean water, saving mothers and children, supporting education, and growing local economies. With support from Rotary grants, clubs help communities in need. In 2016-17, 1,260 global grant applications were approved, providing more than \$72.9 million in funding.





## Gained more recognition for our work

To communicate Rotary's value and impact to the general public, we invested in strengthening our brand. First, we unveiled an updated Rotary.org to better showcase the impressive work of Rotarians. Then, we initiated the People of Action public image campaign to tell Rotary's story and highlight how members connect, inspire, and transform communities. As a result, we boosted our strategic communication efforts and increased our positive media coverage.

## BY THE NUMBERS



24.3 mil

hours Rotarians spent  
volunteering

30,000

service projects Rotarians  
carried out

## FIELD NOTES

### Chartering a new path

For years, Fiona Bassett had declined invitations to join her mother's Rotary club. But when she traveled with her mom to San Diego, California, USA, for Rotary's International Assembly, she was inspired. Bassett decided not only to become a Rotarian, but also to establish a new club — one that would be more flexible.

Within weeks of returning home to Wales, Bassett started recruiting members. She hoped that policies that welcomed families and an emphasis on social media would set the club apart. It would meet every other week, and there would be no meal, no dress code, and no requirement to attend every meeting. Instead, members would use social media to interact with one another and raise awareness of Rotary in their community.

On 5 July 2016, the Rotary Club of Wrexham Glyndwr received its charter. Ian H.S. Riseley, then RI president-elect, and Eve Conway, then president of Rotary International in Great Britain and Ireland, attended the ceremony. The club now has 23 members, with many more eager to join.

COURTESY OF MOLLY YOUNG







## THE ROTARY FOUNDATION CENTENNIAL

Attendees at the Rotary  
Convention in Atlanta,  
Georgia, USA, in 1917.

**A century of doing good**



Members of Rotary clubs in Little Rock,  
Arkansas, USA, built a high tunnel  
greenhouse that will extend a local farmer's  
growing season.

**Unlock exclusive content  
about The Rotary  
Foundation's history at  
[rotary.org/annualreport](http://rotary.org/annualreport).**



In 1917, Rotary President Arch Klumph proposed an endowment fund dedicated to “doing good in the world.” What started with an initial contribution of \$26.50 has grown into a foundation that has invested \$3.95 billion in programs, projects, and scholarships.

## A yearlong celebration

We celebrated the Foundation’s centennial with a year of festivities that began at the 2016 Rotary International Convention in Seoul, Korea, and culminated at the 2017 convention in Atlanta, Georgia, USA.

Throughout the year, members organized their own celebrations, educated their communities about the Foundation’s impact, raised funds for the Foundation, and shared their own centennial projects on social media using #TRF100. In the United States, the Rotary Club of Austin, Texas, packed more than 22,000 meals for people in need. In South Africa, the Rotaract Club of Durban Berea celebrated Diwali by handing out boxes of treats to children, police, and maintenance workers. And in the Philippines, the Rotary Club of Midtown-General Santos City, visited a retirement facility to serve lunch.



We set the ambitious goal of raising \$300 million in honor of the centennial year. Rotarians answered the call in droves. We exceeded our goal, helping to launch the Foundation into its second century of service.

In Atlanta, The Rotary Foundation centennial bell was presented to 2016-17 RI President John F.



## DONOR SPOTLIGHT

### Michael and Gunhild Bostelmann

Guatemala, Arch Klumph Society Trustees Circle

“The celebration of The Rotary Foundation’s centennial was the perfect occasion to make a gift. I don’t know of another charity where your contributions are not only matched, but multiplied by other donations before being invested in worthwhile projects. Donors from all over the world can support good causes through tangible projects that work with local Rotarians who know what is needed and how to best achieve the desired results.”



Germ by the Marinelli Pontifical Foundry, based in Agnone, Italy. Germ rang the bell to mark the official start of the convention. Later, Rotary members enjoyed the Foundation’s 100th birthday party, where they signed birthday cards, ate cake, and sang “Happy Birthday” in several languages.

## On top of the world

Olivier Vriesendorp, of the Rotary Club of Amstelveen, The Netherlands, took the Foundation’s centennial celebration to new heights, setting out to climb the seven highest mountains in the world. When he reached the summit of Mount Everest — a staggering 29,029 feet above sea level — he proudly displayed a flag with the centennial logo.

COURTESY OF OLIVIER VRIESENDORP





## YOUNG LEADERS

**Empowering young leaders to build a better future**

**Unlock exclusive content  
about Rotary's programs  
for young leaders at  
[rotary.org/annualreport](https://rotary.org/annualreport).**

COURTESY OF ROTARACT CLUB OF IZMIR EKONOMI



## It's never too early to learn about peace

Turkey is home to more than 2.7 million Syrian refugees, according to the United Nations. To promote understanding among Syrian and Turkish schoolchildren, the Rotaract Club of Izmir Ekonomi trained young students to become partners in peace. Working with the Council of Europe, European Law Students' Association, UN, and child psychologists, the Rotaractors hosted two workshops, asking the children to express their feelings through painting. The artwork revealed that the students had a lot in common. Club members also taught the children conflict resolution skills.

For establishing peaceful relationships in the community, the Izmir Ekonomi club received the 2016-17 Rotaract Outstanding Project Award for Europe, the Middle East, and Central Asia.

## Even four-legged friends need a home

On 16 April 2016, the city of Manta, Ecuador, was rocked by a 7.8-magnitude earthquake. Amid the rubble was the only local animal shelter, Fundación Esperanza Canina. Before it was destroyed, the shelter had provided a temporary home to the city's street dogs and cats, along with veterinary care and adoption services.



COURTESY OF INTERACT CLUB OF MANTA

After the earthquake, the animals were homeless once again. Members of the Interact Club of Manta took to the streets to help feed them. Eager to do more, they launched A House for a Friend, building wooden dog houses so the animals would have shelter.

For these Interactors, it was important to help all friends in need — whether they walked on two legs or four.

## BY THE NUMBERS



241,408

estimated Rotaractors\*



508,185

estimated Interactors\*\*



8,695

participants in  
Youth Exchange



6,000

acts of service

\*Rotaractors are young leaders 18-30 years old

\*\*Interactors are young leaders 12-18 years old



## ERADICATING POLIO

Countdown to a polio-free world



Triple your impact  
by making a donation  
to end polio at  
[endpolio.org/donate](https://endpolio.org/donate).



## Rotarians lead charge against polio in Nigeria

In August 2016, Nigeria reported its first polio cases in two years. They occurred in Borno state, where ongoing conflict had prevented health workers from reaching some children.

Working with the nation's government and Global Polio Eradication Initiative partners, Nigerian Rotarians traveled from across the country to join the emergency response team, which immunized one million children in the weeks after the outbreak. By December, an additional 60 million children had been immunized.

Resolve in Nigeria remains strong. "Polio eradication is about national pride and honor," said Nigerian Health Minister Isaac Adewole. "We will not let our citizens or the world down."

### BY THE NUMBERS



2

drops of oral polio vaccine help protect a child against polio



400 mil

children are immunized against polio every year



More than

150,000

health workers go door to door to vaccinate children



16 mil

people are walking today who otherwise would have been paralyzed



### DONOR SPOTLIGHT

#### Rajashree Birla

India, Arch Klumph Society Platinum Foundation Circle

"We are on the threshold of creating history by eradicating a disease as disastrous as polio from the face of the earth. Rotary's commitment, compassion, and efforts to do what it takes to banish polio struck me deeply. We join the Rotarians of the world to make a promise to the children of the future: our collective goal is towards a polio-free world."



### The world pledges to end polio

At the 2017 Rotary International Convention in Atlanta, Georgia, USA, global leaders pledged \$1.2 billion to end polio. Rotary committed to raising \$50 million per year over the next three years through the End Polio Now: Countdown to History campaign. Bill Gates, who gave the convention's keynote address, announced that the Bill & Melinda Gates Foundation will match Rotary's new commitment 2 to 1. This match will triple any donation made to PolioPlus, adding up to \$450 million to the fight against the disease. The funds will support eradication efforts, such as disease surveillance, outbreak response, and polio immunizations.





In Kampala, Uganda, young people perform a traditional dance at the Bitone Center for Disadvantaged Children, which provides education, food, and support to those affected by death, disease, war, and economic hardship.

Creating the next generation of peacemakers



PROMOTING PEACE

A candlelight vigil at the 2017 Rotary Convention in Atlanta raised awareness of slavery and human trafficking.

Unlock exclusive content about Rotary's efforts to promote peace, including our work at the Rotary Peace Centers, at [rotary.org/annualreport](http://rotary.org/annualreport).



## Using water to spread peace

People of the Jewish, Muslim, Christian, and Druze faiths coexist in many parts of Israel, but not always peacefully. To help prevent conflict, the Rotary Club of Haifa partnered with the Rotary Club of Coral Springs-Parkland, Florida, USA, to establish the Hands Across Waters program, with support from a global grant. It teaches young students of different backgrounds to work together to achieve a common goal: protecting their shared environment.

Recently, 600 junior high and high school students were invited to collaborate on water conservation projects and, in the process, build cross-cultural relationships. Together, they learned about rainwater harvesting systems, visited ancient wells and aqueducts, and participated in hands-on lessons about agriculture and irrigation. The relationships formed during this shared experience are building bridges between communities in conflict and offering opportunities for peaceful collaboration.

The program has been so successful, it received approval for more funding as part of a second grant, and will continue building partners in peace throughout Israel, one drop of water at a time.



## DONOR SPOTLIGHT

### Surgeon Chi-Tien and Grace Liu

Taiwan, Arch Klumph Society Trustees Circle

“We contribute every year to the peace program as we would like to see people living in a world without war. The Rotary Foundation is a unique organization doing good in the world. It has a clear objective and focus in six areas, and it all helps toward world peace.”



COURTESY OF ROTARY CLUB OF CORAL SPRINGS-PARKLAND

## BY THE NUMBERS



Violence costs  
**13.3%**  
of the world's GDP

Institute for Economics  
and Peace



**1.6 mil**  
deaths are caused by  
violence every year

U.S. Centers for Disease Control  
and Prevention



**1 in 113**  
people was displaced  
by conflict and persecution  
in 2015

UNHCR



**1 in 3**  
women is physically  
and sexually abused  
in her lifetime

Search for Common Ground



COURTESY OF ROTARY CLUB OF WESTPORT

## Medical personnel, patients, and governments work together to prevent illness by improving infrastructure

### A low-cost strategy to prevent dengue fever

Dengue fever, a mosquito-borne disease found in tropical climates, causes high fevers, severe headaches, fatigue, and vomiting. In Surakarta, Indonesia, the Rotary Club of Solo Kartini and its international partner, the Rotary Club of Westport, Connecticut, USA, decided to tackle dengue head-on by interrupting the lifecycle of carrier

mosquitos. The insects breed in standing water, including in waste areas and bathtubs.

First, using funds from Rotary global grants, club members lined more than 3,500 dark cement bathtubs, which are common in Indonesian households, with white tiles so mosquito larvae would be easier to see and remove. Then, they began educating the community about properly cleaning the tubs, closing the lids on water



Unlock exclusive content  
about Rotary's efforts to  
combat disease at  
[rotary.org/annualreport](http://rotary.org/annualreport).



## DONOR SPOTLIGHT

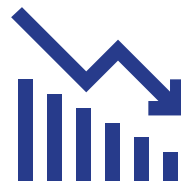
### Tokubei and Shuko Tanaka

Japan, Arch Klumph Society Trustees Circle

"It is important to support people who suffer from poor health conditions and help them live healthier lives. A son of my mother's friend suffers from autism. My father created an endowed fund to help researchers and health care workers study abroad in facilities with advanced technology. With this fund, we will continue to support this cause, which we find very meaningful."



## BY THE NUMBERS

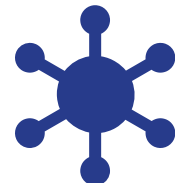


Malaria mortality  
rates decreased by

**65%**

among children  
under five between  
2000 and 2015

UNICEF



**36.7 mil**

people are living with HIV,  
and only 17 million are  
receiving medicine

U.S. Centers for Disease  
Control and Prevention



**40 mil**

people die from  
noncommunicable  
diseases each year

World Hepatitis Alliance



**80%**

of premature heart  
disease, stroke, and  
diabetes can be  
prevented

WHO

## FIGHTING DISEASE

containers, and burying waste to limit the places  
where mosquitos can breed and grow.

Surakarta's public health department plans to  
expand the white-tile project to other parts of the  
city and continue to fight dengue fever.

A young girl with dark skin and braided hair, wearing a white short-sleeved shirt and a blue pleated skirt with a blue sash, is washing her hands at a public water station. She is looking down at her hands as water flows from a brass faucet into a white ceramic basin. The background shows a green wall and a white structure. The image is part of a report cover, with text overlays in white and blue boxes.

**Access to safe drinking water and basic sanitation  
is a human right**

## PROVIDING CLEAN WATER, SANITATION, AND HYGIENE

**Unlock exclusive content  
about Rotary's efforts to  
provide water, sanitation,  
and hygiene programs at  
[rotary.org/annualreport](https://rotary.org/annualreport).**



## Clean water comes to rural residents

Like most rural communities in Papua New Guinea, the village of Kuri has relied on water from rivers and other unprotected sources. Contaminated water and poor sanitation increases the risk of illness and raises infant and child mortality rates.

To improve conditions in Kuri, the Rotary Clubs of Mount Hagen, Papua New Guinea, and Centralia, Washington, USA, worked together on a multiphase global grant project. They used grant funding to install and maintain a 36,000-liter rainwater harvesting and distribution system, and build toilet facilities at the Madan Coffee and Tea Plantation, the area's economic center.

The project also provided systems to turn toilet waste into fertilizer, reducing the spread of waterborne diseases. Today, residents have sustainable access to safe drinking water and proper sanitation.

The clubs' work will not end there. Members are planning economic and education projects to continue supporting the Kuri community.



## DONOR SPOTLIGHT

### Dries Lötter

South Africa, Major Donor Level 4

"I support the Water and Sanitation Major Gifts Initiative, which launched this year with the goal of raising \$25 million over the next three to five years for water and sanitation projects. By supporting this cause, I know my contribution will make a difference. It means the world to me to be able to give back."



COURTESY OF ROTARY CLUB OF CENTRALIA

## BY THE NUMBERS



1 in 3

people worldwide lacks access to an adequate toilet

WHO/UNICEF JMP



1 in 10

people worldwide lacks access to clean water

WHO/UNICEF JMP



Every 20 seconds, a child dies because of poor sanitation

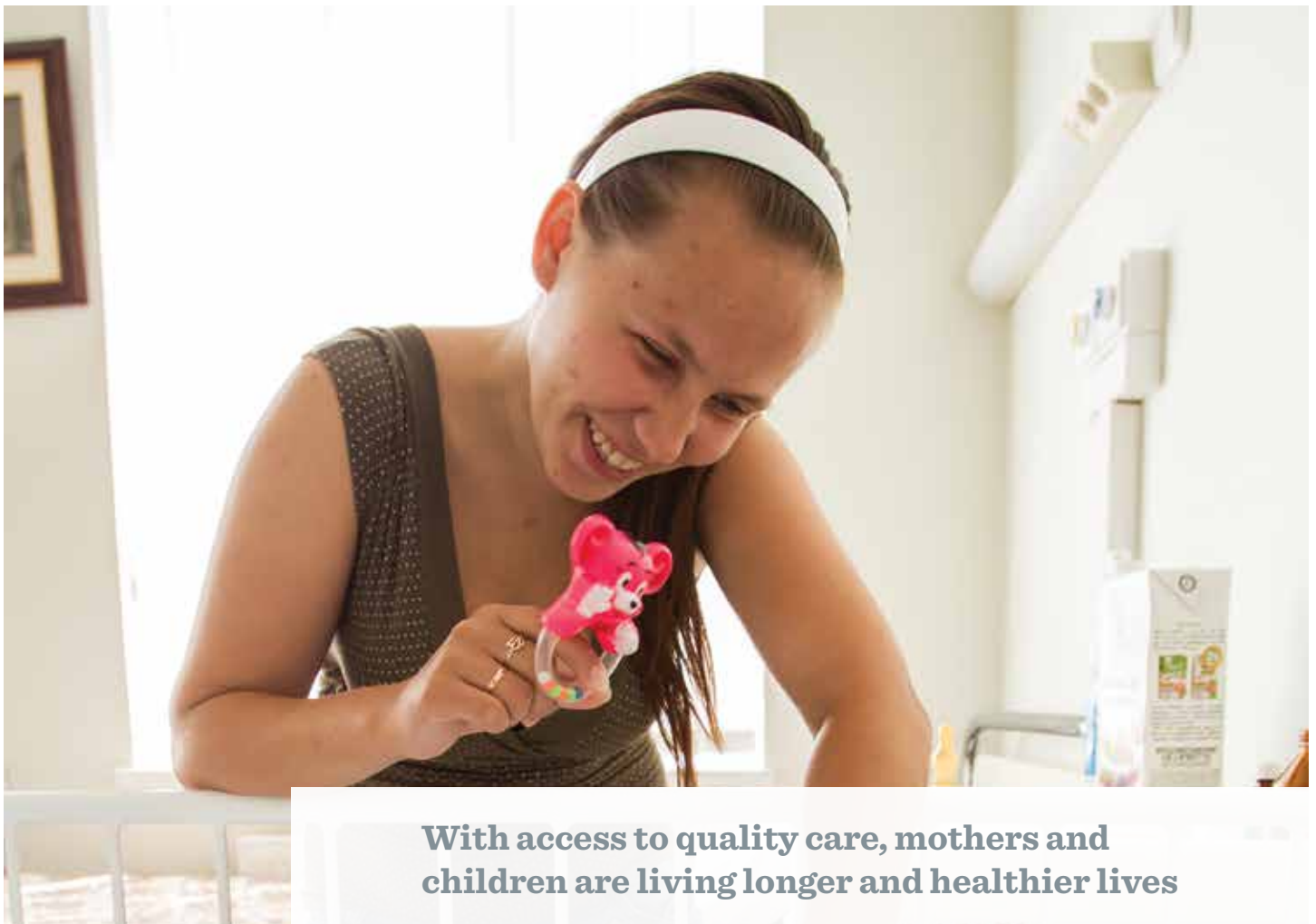
UN-Water



\$1

Every \$1 invested in water and sanitation equals \$4 in increased productivity

UN-Water



**With access to quality care, mothers and children are living longer and healthier lives**

## IMPROVING WOMEN'S AND CHILDREN'S HEALTH



**Unlock exclusive content  
about Rotary's efforts  
to improve maternal  
and child health at  
[rotary.org/annualreport](https://rotary.org/annualreport).**



## New equipment saves newborns

In Brazil's Ribeira Valley, a neonatal intensive care unit faced a problem: It didn't have nearly enough equipment. With only seven incubators, the unit at the state-run Dr. Leopoldo Bevilacqua Regional Hospital filled up quickly. Newborns often would be transferred to another facility — a harrowing journey that the tiny, fragile patients sometimes didn't survive. This factor contributed to the hospital's high infant mortality rate.

The Rotary Club of Registro, São Paulo, stepped in to help, partnering with the Rotary Club of Nakatsugawa, Gifu, Japan, on a global grant. They raised funds to purchase equipment, including incubators, cribs, ventilators, and monitors, and launched a publicity campaign about the importance of prenatal care and breastfeeding. The clubs also provided training for at-risk pregnant adolescents and education on maternal-infant health.

The new equipment doubled the capacity of the unit, which now provides care to 220 of the community's newest and tiniest residents each year.



## DONOR SPOTLIGHT

### Matt and Janice Kurth

United States, Arch Klumph Society Trustees Circle, Bequest Society Level Six

**"As physicians, we have a passion for human health. Making a difference for women and the children they bear is very important to us. This is why we contribute so much of our charitable dollars and personal energy to this cause. Rotary is most significant to humanity worldwide and our way of doing good in the world."**



## BY THE NUMBERS



More than

**70%**

of deaths among children under five occur within the first year

United Nations



Almost

**75%**

of births were assisted by skilled health personnel

United Nations



More than

**800**

women die every day due to birth- and pregnancy-related complications

Saving Mothers, Giving Life



About

**20,000**

fewer children died every day in 2016 than in 1990

Global Health Observatory



## SUPPORTING EDUCATION

**Empowering educators to inspire learning at all ages**



**Unlock exclusive content  
about Rotary's education  
efforts at [rotary.org/  
annualreport](https://rotary.org/annualreport).**



## Let there be light, and literacy

The Rotary Club of Leogane, Haiti, brought electricity to the Respire Haiti Christian School in Gressier — and with it, education for children and adults. The school serves 500 orphans, disadvantaged children, and *restavecs* (child domestic servants). For a long time, its six buildings had no electrical power, forcing teachers to rely on the sun as their primary light source and preventing the school from offering evening classes to address the community's high adult illiteracy rate.

Using funds from a Rotary global grant, the Leogane club and its international partner, the Rotary Club of Parker, Colorado, USA, installed a hybrid energy system, featuring locally sourced solar panels, to power lights, computers, and even the school's water pump. Teachers received training in adult literacy instruction so the school could offer evening reading and writing classes in Creole and French. Now both young students and adult learners are receiving the education they deserve.

COURTESY OF ROTARY CLUB OF PARKER



## DONOR SPOTLIGHT

### Ian and Sherril McKay

Australia, Bequest Society Level Three

"We both had lifelong careers in education and believe that improving education and literacy is a strong driver in assisting all within our communities to have a better future. We are confident that our bequest to The Rotary Foundation will make a beneficial difference in the world."



## BY THE NUMBERS



250 mil

children don't have basic reading and math skills, even though half are enrolled in school

UNESCO



Less than

75%

of primary school teachers are trained according to their nation's standards

UNESCO



59 mil

children of primary-school age are not enrolled in school

UNICEF



750 mil

adults are illiterate, and about 2/3 of them are women

UNESCO



**Creating opportunities to help individuals and communities thrive, financially and socially**

## GROWING LOCAL ECONOMIES



**Unlock exclusive content  
about Rotary's efforts to  
grow local economies at  
[rotary.org/annualreport](https://rotary.org/annualreport).**



## A chance for change

In western Guatemala, many impoverished Maya women and their families have no access to financial services. They lack basic math skills and live hand to mouth, unable to save for emergencies. Without financial loans, starting or expanding a business is difficult. So is escaping poverty.

Through the Saving for Change training project and a Rotary global grant, the Rotary Clubs of Guatemala de la Ermita and Oakland, California, USA, helped establish a sustainable savings-and-loan program in the municipalities of Sololá and Santa Lucía Utatlán.

Saving for Change teaches women basic financial skills and self-managed saving and lending techniques to create or expand a business. More than 600 Maya women have benefited from the program, not only increasing their incomes but also gaining the leadership experience and knowledge necessary to lift their families out of poverty.

COURTESY OF ROTARY CLUB OF OAKLAND



## DONOR SPOTLIGHT

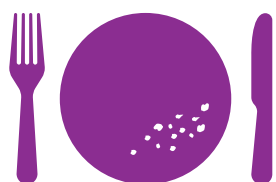
### Zen and Doreen Moisey

Canada, Arch Klumpp Society Trustees Circle,  
Bequest Society Level One

“The Rotary Foundation has a designation component where we can specify the area of focus and recipient country/district. We designate our contribution on a sustained and perpetual basis to economic and community development in Ukraine, which lacks legal and fiscal infrastructure. What was not possible, the Foundation made possible.”



## BY THE NUMBERS



1 in 9

people worldwide does not have enough to eat

The Hunger Project



60%

of the world's hungry are women and girls

The Hunger Project



70%

of the world's poorest people depend on agriculture for their livelihood

The Hunger Project



More than  
200 mil  
people worldwide are unemployed

International Labour Organization



## OUR FINANCIALS

### We are responsible and transparent with our funds

#### **Sustaining the good work of Rotary**

Rotary International and The Rotary Foundation are separate legal entities that comply with the laws and accounting standards of the countries in which they operate. Philosophically and practically, however, we function as one organization.

As a global organization that operates in almost every country of the world and in 29 currencies, Rotary takes stewardship of its funds very seriously. Stewardship begins as funds are received around the world through our prudent investment practices and continues as funds are

spent to provide life-changing and sustainable grants, and programs and services for members.

Our members support Rotary International with their dues, and The Rotary Foundation through their voluntary contributions. Rotarians are passionate about making positive, lasting changes at home and abroad. Clubs and districts direct the funds provided by the Foundation into grant projects that serve humanity.

Rotary is well positioned to remain the world's foremost membership and service organization while continuing to serve its members.



## BY THE NUMBERS

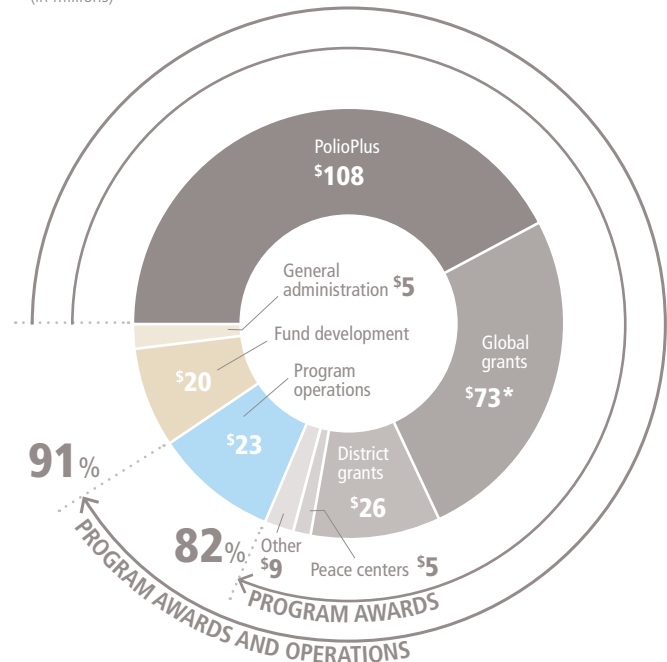
### How does Rotary spend membership dues?

Annual dues 2016-17 **\$56.00**

	\$19.55	Programs and member services
	\$11.79	IT, operations, and administration
	\$9.34	Communications
	\$5.17	International operations
	\$4.11	Governance and executive
	\$3.67	Finance
	\$2.37	HR, legal, and audit

### Foundation expenditures

(in millions)



\*Net of returned funds and other adjustments

### Rotary International Statements of Activities

For the fiscal years ended 30 June 2016 and 2017 (thousands of U.S. dollars)

REVENUES	YEAR TO DATE	
	2016 Actual	2017 Actual
Dues	\$ 67,459	\$ 68,784
Net investment return	(2,956)	9,527
Services and other activities	33,571	28,529
<b>TOTAL REVENUES</b>	<b>\$ 98,074</b>	<b>\$ 106,840</b>
EXPENSES	YEAR TO DATE	
	2016 Actual	2017 Actual
Operating	\$ 69,416	\$ 74,117
Services and other activities	27,560	20,819
General Surplus Fund	6,159	1,577
<b>TOTAL EXPENSES</b>	<b>\$ 103,135</b>	<b>\$ 96,513</b>
Currency exchange losses	\$ (1,188)	\$ (75)
Pension-related changes	\$ 4,320	
<b>Change in net assets</b>	<b>\$ (1,929)</b>	<b>\$ 10,252</b>
<b>Net assets — beginning of year</b>	<b>\$ 128,516</b>	<b>\$ 126,587</b>
<b>Net assets — end of year</b>	<b>\$ 126,587</b>	<b>\$ 136,839</b>

### The Rotary Foundation Statements of Activities

For the fiscal years ended 30 June 2016 and 2017 (thousands of U.S. dollars)

REVENUES	YEAR TO DATE	
	2016 Actual	2017 Actual
Contributions	\$ 265,616	\$ 304,375
Net investment return	(6,653)	98,052
Grants and other activities — net	(787)	(2,529)
<b>TOTAL REVENUES</b>	<b>\$ 258,176</b>	<b>\$ 399,898</b>
EXPENSES	YEAR TO DATE	
	2016 Actual	2017 Actual
Program awards	\$ 221,147	\$ 221,204
Program operations	25,223	23,206
Fund development	18,427	19,888
General administration	5,247	4,753
<b>TOTAL EXPENSES</b>	<b>\$ 270,044</b>	<b>\$ 269,051</b>
Currency exchange losses	\$ (6,419)	\$ (495)
Pension-related changes	\$ 3,394	
Reserve against pledges receivable	\$ (994)	\$ (1,810)
<b>Change in net assets</b>	<b>\$ (15,887)</b>	<b>\$ 128,542</b>
<b>Net assets — beginning of year</b>	<b>\$ 946,021</b>	<b>\$ 930,134</b>
<b>Net assets — end of year</b>	<b>\$ 930,134</b>	<b>\$1,058,676</b>



## NEW 2016-17 ARCH KLUMPH SOCIETY MEMBERS AND INDUCTEES NOT PREVIOUSLY LISTED

### PLATINUM CHAIR'S CIRCLE

(contributions of \$5 million to \$9,999,999)

Joseph O. Simington,<sup>†</sup> United States

### FOUNDATION CIRCLE

(contributions of \$1 million to \$2,499,999)

Kenneth J. Englehart and Helen Beatty  
Englehart, United States  
Helen Ruddock,<sup>†</sup> England  
Patty L. Wolfe,<sup>†</sup> United States

### CHAIR'S CIRCLE

(contributions of \$500,000 to \$999,999)

Everitt J.<sup>†</sup> Hehn and Jean M. Hehn,  
United States  
Edwin L.<sup>†</sup> Kimbrough and Margaret<sup>†</sup>  
Kimbrough, United States  
John and Mary Ellen Matthews,  
United States  
E. Anne<sup>†</sup> Merryfield and Fred<sup>†</sup> Merryfield,  
United States  
Trilok<sup>†</sup> Nath and Sarojini<sup>†</sup> Nath, India  
Frank H.<sup>†</sup> and Nancy Lyon<sup>†</sup> Porter,  
United States  
Edna and Martin Sutter, Philippines  
Walter B.<sup>†</sup> and Marie<sup>†</sup> Williams,  
United States

### TRUSTEES CIRCLE

(contributions of \$250,000 to \$499,999)

Ramesh Aggarwal and Nanda Aggarwal,  
India  
Nagendra Prasad B. L. and Meera B. L.,  
India  
Olayinka Hakeem Babalola and  
Preba M. Babalola, Nigeria  
Thomas N. Bagwell and Chantal Bagwell,  
United States  
V. Bhaskararam and Suchitra Ram, India  
Devon G. and Linda J. Biddle, Canada  
Michael and Gunhild Bostelmann,  
Guatemala  
Dietrich and Cathleen (Kitt) Brand, Canada  
Terezinha Maria Calçada-Bastos, Brazil



Paulo Ibrahim Cançon and Evanize Rodrigues Cançon, Brazil  
 Maria Rosa Nieva Carrion, Philippines  
 Tom and Laurie Carroll, United States  
 James Anthony Castley and Sandra Castley, Australia  
 Chiou-Hai Chang and Liao Li-Yu Chang, Taiwan  
 Wei-Chen Chang and Yueh-Nu Shih, Taiwan  
 Navdeep and Amita Chawla, India  
 Ching-Jung Chen Rehouse and Victoria Pai-Ching Hsu, Taiwan  
 Hsiang-Wei (Brian) Chen and Tsai-Lin Chen, Taiwan  
 Tung-Chin (Atma) Chen and Mei-Jui Wu, Taiwan  
 Chia-Hung Chin and Chia-Mei Chang, Taiwan  
 Hae-Sang Choi and Jin Choi, Korea  
 Porite Chiu-Lung and Wendy Chu, Taiwan  
 Antonio B. Co and Ma. Lourdes Ong Co, Philippines  
 John G. and Charlene S. Cox, United States  
 Brenda and Richard Cressey, United States  
 Jim and Nancy Crim, United States  
 John Daniel and Meera John, India  
 Yash Pal and Manju Das, India  
 David J. Dean and Margaret P S Dean, Australia  
 F. Ronald and E. Lynn<sup>†</sup> Denham, Canada  
 William E. and Mary Lee Dimond, United States  
 Kulbir Singh and Mira K. Dodd, India  
 Lucy Yu Dy,<sup>†</sup> Philippines  
 Charles W. Eisemann and Ann Eisemann, United States  
 Rafael and DJ Garcia, Philippines  
 Giju A. George and Ramani George, India  
 Geoff and Kim Goll, United States  
 Carol Govers and Vivien L.C. Moffat, Netherlands  
 James G. and Roberta R. Graham, United States  
 William Roy and Nancy Jean Gray, Canada  
 Antonio J. Grillo-Lopez and Maria S. Marxuach-Grillo, United States  
 Gregory S. and Lorraine Hale, Australia  
 Young-Sun Han and Nam Soon Woo, Korea  
 James M. and Carmen Hughes, United States  
 Jayne R. Hulbert and Eugene F. Duffy, United States  
 Ted William and Susan Vickery Hussar, United States  
 Robert and Riki Intner, United States  
 Bala Mohammed Inuwa and Ummulkhari Bala Inuwa, Nigeria  
 Darryl J. Iseppi, Australia  
 Subhash and Babita Jain, India  
 Suresh and Late Usha<sup>†</sup> Jain, India

Anthony L. and Rachel S. Jannetta, United States  
 Peter and Linda Gayle Jeschofnig, United States  
 Kulbhushan and Manju Kulbhushan Jetly, India  
 Somchai and Kwanjai Kamolpanthip, Thailand  
 Chandrashekara Shetty and Vinoda Chandra Kaup, United States  
 Jayantha Kumar, India  
 Cheng-Chin Lee and Xin-Ling Wang, Taiwan  
 Chin-Hsien Lee and Su-Yu Chen, Taiwan  
 Gi Chang Lee and Sang Keum Han, Korea  
 Ko-Chu (Game) Lee and Hui-Chen Wu, Taiwan  
 Wen-Ta Liao and Hui-Shen Liang, Taiwan  
 Yun-Liang Lin and Chin-Yu Lin Su, Taiwan  
 Tien-Fu (Medical) Lu and Ming-O Wu, Taiwan  
 Sathish Manandi and Sudha Sathish Manandi, India  
 William H. and Rebecca S. Manuel, United States  
 Marilyn Masiero, United States  
 Becky L. and Charles E. Mason Jr., United States  
 Neil and Cheryl McBeth, Canada  
 Steve and Mary McEachern, Canada  
 James and Maureen McKenzie, United States  
 Don L. and Carolyn A. Mebus, United States  
 Zen and Doreen Moisey, Canada  
 Krishna C. and Rathna Murthy, United States  
 M. Muruganandam and M. Sumathi, India  
 Meeran Nawas, India  
 Narayan and Sunanda Nayak, India  
 Jesus Songco and Mimoso M. Nicdao, Philippines  
 Tadashi and Keiko Nobuhara, Japan  
 Donald K. Nussmeier, United States  
 Gregory L. and Valerie J. Owen, United States  
 Emmanuel Dapidran Pacquiao, Philippines  
 Madhavi<sup>†</sup> and Vinaykumar Shripad Pai Raikar, India  
 Michael J. and Karen Parker, Canada  
 William R. and Delphine Patchett, Canada  
 Rustico V. and Lydia Miral Recto, Philippines  
 Vikram Kadiri and Vijayanthi Reddy, India  
 M. Kenneth Ruskin and Ruth Ruskin, United States  
 Tim and Sally Schilds, Canada  
 Stephen F. and Pamela J. Schlueter, United States  
 Theodore G. Schmidt Jr. and Elizabeth E.<sup>†</sup> Schmidt, United States

Allen J. Sellers III and Ana Virginia Sellers, Panama  
 Jaya Rajyalaxmi Shah, Nepal  
 William C. (Bill) Slicker, United States  
 Marian Smith, United States  
 Sri Sharada Peetham Sringeri, India  
 Lyn and Alex Stroshin, Canada  
 Jafer Noman Sura and Banoo Jafer Sura, United Arab Emirates  
 Tokubei Tanaka VII and Shuko Tanaka, Japan  
 Ratan Tata, India  
 Pok-Zin Teo and Avery Teo, Singapore  
 Daniel Tung-Hsien Tsai and Lillian Li-Ling Hung, Taiwan  
 Eugene Jean Dong Tsai and Lillian Shu-Er Tsai, Taiwan  
 Gregory K. and Pearl C. Tse, United States  
 Fong-Chuan Tu and Mei-Chi Chang, Taiwan  
 Joop and Susan Ueffing, Canada  
 Ravi and Rajyalakshmi Vadlamani, India  
 William C.<sup>†</sup> Van Engelenburg and Els H. Van Engelenburg, United States  
 Jerry W. Venters and Cassy Dierking Venters, United States  
 Arnaud C.M.C. Verstraete, Thailand  
 Col. John F.<sup>†</sup> Weeks and Elizabeth A.<sup>†</sup> Weeks, United States  
 Bruce and Pat Williams, Canada  
 Hui-Hsia Judy Yeh and Ching-Fa Chiu, Taiwan  
 Shih-Hui Yeh, Cambodia  
 Ching-Hua Yen and She-Fen Lai, Taiwan  
 S.R. Yogananda and Rajashree Yogananda, India

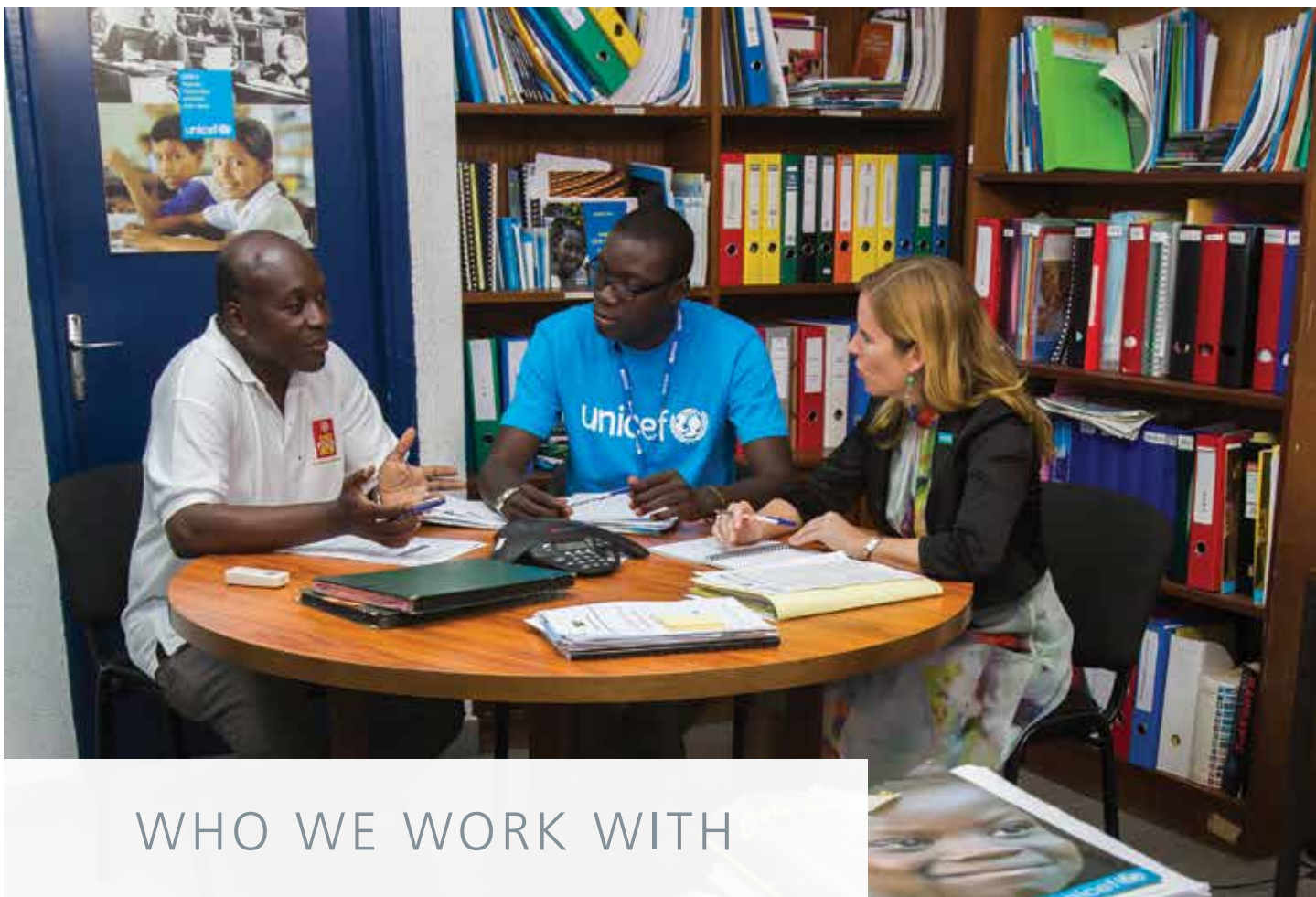
---

#### NEW 2016-17 ARCH KLUMPH SOCIETY FAMILY CIRCLE MEMBERS

(Family honored through a society member's gift of \$250,000 or more)

Tzu Yi Laura Huang, Cambodia  
*Honored by Shih-Hui Yeh*  
 Dae Hee Lee, Korea  
*Honored by Dong Kurn Lee and Young Ja Chung*  
 Joong Hee Lee, Korea  
*Honored by Dong Kurn Lee and Young Ja Chung*  
 Yi-Xian Lee, Taiwan  
*Honored by Cheng-Chin Lee and Xin-Ling Wang*  
 David William Sutter, Philippines  
*Honored by Edna and Martin Sutter*  
 Naomi Yen, Taiwan  
*Honored by Ching-Hua Yen and She-Fen Lai*

<sup>†</sup> Deceased



## WHO WE WORK WITH

Rotary works with many local and international organizations and educational institutions to carry out our worldwide humanitarian efforts.

### **Polio eradication partners**

Rotary International is a leading partner in the Global Polio Eradication Initiative, along with:

- World Health Organization
- UNICEF
- U.S. Centers for Disease Control and Prevention
- Bill & Melinda Gates Foundation
- Donor governments

### **United Nations**

Rotary International appoints representatives to work with several United Nations agencies and global organizations in 15 capital cities around the world.

### **Strategic partners**

- USAID: The RI-USAID International H2O Collaboration
- UNESCO-IHE Institute for Water Education scholarship program
- Institute for Economics and Peace

### **Service partners**

These organizations support club activities and offer opportunities for collaboration on local Rotary projects:

- Peace Corps
- Dolly Parton's Imagination Library
- Global FoodBanking Network
- YSA (Youth Service America)

### **Project partner**

ShelterBox is Rotary's partner in disaster relief efforts.

### **Rotary Peace Centers**

The Rotary Foundation partners with the following universities to offer fellowships leading to degrees or certificates in areas of study related to peace and conflict prevention and resolution:

- Chulalongkorn University, Bangkok, Thailand
- Duke University and University of North Carolina at Chapel Hill, USA
- International Christian University, Tokyo, Japan
- University of Bradford, West Yorkshire, England
- University of Queensland, Brisbane, Australia
- Uppsala University, Sweden







#### On the cover

**Center:** Yohana Tumaini Ladislaus of the Rotary Club of Nansio-Ukerewe Island, Tanzania, talks with Rotary-supported entrepreneur Ramadhan Alfani (left), a mechanic who runs a repair collective on Ukerewe Island. With the help of tools donated by Rotary, Alfani has grown his business and hired three employees.

PHOTO BY MIRIAM DOAN

**Upper right:** Sixty club members from the Rotary Club of Hirosaki Apple, Aomori, Japan, visited India for the 16th consecutive year to immunize children against polio. This image was taken during a Polio Awareness Rally in Delhi.

PHOTO BY ALLISON KWESSELL

**Lower right:** In Los Angeles, California, USA, Rotaractors, Rotarians, and community members pack school supplies that will be distributed to children in Mexico. This project was supported by a district grant and was one stop on Rotary's Connecting for Good Tour, a two-week trip to perform over a dozen service projects across the U.S. West Coast.

PHOTO BY ALYCE HENSON



**ROTARY INTERNATIONAL®**  
**THE ROTARY FOUNDATION**

**Rotary.org**



**PCF** Processed  
Chlorine Free



This publication was printed on recycled paper made with 100% post-consumer fiber and chlorine-free processing.

This paper has been Green Seal certified and Forest Stewardship Council certified to ensure responsible forest management.